



# Sycamore Society

## Leaving a Legacy

*Sycamore trees are symbols of strength, protection, and reliability. Because of their growth along the Verde, and for their strength and perseverance, the sycamore tree is an appropriate symbol for the Friends of the Verde River's Sycamore Society.*

*For more information about the Sycamore Society of the Friends of the Verde River, please contact Kegn Moorcroft, KegnM@verderiver.org, (928) 274-2077*

This form is to help you provide information about your future gift to Friends of the Verde River. By sharing this information, you help to ensure that your gift will be used as you intended. This document will be kept confidential. Please tell us about your gift:

### **Type of gift**

I/We have included Friends of the Verde River in my/our estate plans through one or more of the following planned gifts:

- ☐ Bequest in will or revocable trust for the dollar amount of: \_\_\_\_\_
- ☐ Bequest for \_\_\_\_\_% of my estate; estimated value of: \_\_\_\_\_
- ☐ Retirement plan beneficiary designation; estimated value of: \_\_\_\_\_
- ☐ Insurance policy beneficiary designation; benefit of: \_\_\_\_\_
- ☐ Other: \_\_\_\_\_ estimated value of: \_\_\_\_\_

### **Purpose of the gift**

Many donors feel most confident that their gift intention will be honored when they provide us with a copy of the section of the will that pertains to their gift. We welcome documentation of your gift in this way. If you prefer not to provide a copy of the bequest language, please indicate below the purpose of your gift. Unless you have made provisions for a specific endowment, we will assume your eventual gift will be for use in the area of greatest need.

### **Donor recognition**

- ☐ List name(s) on donor honor roll as: \_\_\_\_\_
- ☐ I/We prefer to be anonymous

Name (Print): \_\_\_\_\_ Date of Birth \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Name (Print): \_\_\_\_\_ Date of Birth \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

*Thank you for your thoughtful investment in the future of Friends of the Verde River. Please contact Kegn Moorcroft (KegnM@verderiver.org; (928) 274-2077) for information about making a current gift. As with any decision involving your estate, we recommend that you seek the advice of professional counsel. Your signature verifies only that the above information is accurate and in no way binds you to your commitment.*



**Friends of the Verde River**  
**P.O. Box 2535, Cottonwood, AZ 86326**  
**EIN:45-2927355**